

Securities and Exchange Commission v. Bank of America Corporation
No. 09 Civ. 6829 and No. 10 Civ. 0215
Joint Supplemental Appendix

TAB	DOCUMENT
Section I	
1.	Transcript of deposition of Gregory Curl (Dec. 11, 2009) ("Curl Tr.") at 223-229, 231-238, 294-297
2.	Transcript of deposition of Charles K. Gifford (Dec. 18, 2009) ("Gifford Tr.") at 73
3.	Transcript of deposition of Kenneth D. Lewis (Oct. 30, 2009) ("Lewis Tr.") at 258-266, 286-290
4.	Transcript of deposition of Thomas J. May (Dec. 18, 2009) ("May Tr.") at 139-140
5.	Transcript of deposition of Timothy J. Mayopoulos (Dec. 1, 2009) ("Mayopoulos Tr.") at 149-153, 157-158, 160-162, 164, 166-174, 184-188, 198-206, 210-220
6.	Transcript of deposition of Joe L. Price (Dec. 18, 2009) ("Price Tr.") at 118-119, 122-126, 135, 157-161, 172-180, 185-186, 219-221
7.	E-mail from Sullivan to Gifford re: news on Flagscape (Oct. 2, 2009), at DIR-BAC-NYAG00003327-3328
8.	P-Exh. 161 (notes of Eric Roth (Nov. 13, 2008), at HOGH-WLRK-502-00000919, 924)
9.	Notes of Eric Roth (Nov. 13, 2008), at HOGH-WLRK-502-00000925
10.	P-Exh. 163 (notes of Timothy Mayopoulos (Nov. 18-20, 2008), at BAC-ML-NYAG-502-00001097-1103)
11.	P-Exh. 164 (notes of Timothy Mayopoulos (Dec. 1, 2008), at BAC-ML-NYAG-502-00001107)
12.	P-Exh. 33 (Appointment calendar of Kenneth D. Lewis (Sept. 1, 2008 to Feb. 15, 2009), at BAC-ML-NYAG00003724)
13.	P-Exh. 47 (Merrill Lynch & Co., 2008 4Q Pacing & FY Forecast Scenario (Dec. 3, 2008), at BAC-ML-NYAG 10016111-10016116)
14.	Annotated Merrill Lynch & Co., 2008 4Q Pacing & FY Forecast Scenario (Revised 6PM) (Dec. 3, 2008), at BAC-ML-NYAG-502-00001108 -1113
15.	P-Exh. 58 (e-mail from May to Lewis (Dec. 9, 2008), at BAC-ML-NYAG-10053993

16.	E-mail from Gifford to Lewis re: Confidential (Dec. 9, 2008), at BAC-ML-NYAG10054233
17.	P-Exh. 57 (e-mail from Gifford to Barnett, (Dec. 10, 2008) at BAC-ML-NYAG-00288299-288300)
18.	Bank of America Corp. Press Release, Bank of America Planning to Reduce Work Force, Brian Moynihan leaving the company (Draft 2) (for release on Dec. 12, 2008), at BAC-ML-NYAG 10120405-10120407)
19.	E-mail from May to Gifford re: Just (Dec. 11, 2008), at DIR-BAC-NYAG 3493
20.	P-Exh. 156 (Statement of Timothy J. Mayopoulos before the U.S. House of Representatives Committee on Oversight and Government Reform and Subcommittee on Domestic Policy (Nov. 17, 2009), at 1-16)
21.	Transcript of Hearing of House of Representatives Committee on Oversight and Government Reform (Nov. 17, 2009) ("Nov. 17 Congr. Tr.") at 16-20; 26-27; 42-43; 50-54; 74-77
Section II	
22.	Transcript of deposition of Teresa Brenner (Dec. 4, 2009) ("Brenner Tr.") at 284-286
23.	Curl Tr. 205-206
24.	Transcript of deposition of Nicholas Demmo (Nov. 16, 2009) ("Demmo Tr.") 185-188, 212-214
25.	Transcript of deposition of Edward D. Herlihy (Nov. 17, 2009) ("Herlihy Tr.") 150-157
26.	Lewis Tr. 262-266
27.	Mayopoulos Tr. 149-153, 157-197, 210-211
28.	Price Tr. 118-119, 122-135, 152-153, 175-180, 185-186
29.	Transcript of deposition of John A. Thain (Nov. 4, 2009) ("Thain Tr.") 230-232
30.	Transcript of Bank of America Corp. Earnings Conference Call (Oct. 6, 2008), at BAC-ML-NYAG-HC-502-0000342-0000363
31.	Merrill Lynch & Co., Inc. Third Quarter Report 2008 (Form 10-Q) (Nov. 5, 2008), at BAC-ML-NYAG-HC-502-0000001-187
32.	P-Exh. 160 (Merrill Lynch & Co. 2008 4Q & FY Forecast (Nov. 12, 2008), at BAC-ML-NYAG-502-00001092-1096)

33.	P-Exh. 161 (notes of Eric Roth (Nov. 13, 2008), at HOGH-WLRK-502-00000919, 924)
34.	Notes of Eric Roth (Nov. 13, 2008) at HOGH-WLRK-502-00000925
35.	P-Exh. 119 (e-mail from Goldin to Roth Re; Duty to update (Nov. 13, 2008), at BAC-502-WLRK 00006872)
36.	P-Exh. 118 (e-mail from Roth to Herlihy (Nov. 13, 2008), at BAC-502-WLRK 00006873-6881)
37.	E-mail from Mayopoulos to Price e: MER (Nov. 13, 2008), at BAC-ML-NYAG-502-00000857
38.	P-Exh. 163 (notes of Timothy Mayopoulos (Nov. 18-20, 2008), at BAC-ML-NYAG-502-00001097-1103)
39.	P-Exh. 123 (e-mail from Belk to Demmo and Mayopoulos FW: Re: Peer EPS Estimates – Revised (Nov. 18, 2008), at BAC-ML-NYAG-502-00000872-895)
40.	P-Exh. 162 (e-mail from Belk to Curl, Price and Mayopoulos FW: Re: Analysis (Nov. 19, 2008), at BAC-ML-NYAG-502-00000896-897)
41.	Notes of Timothy Mayopoulos (Nov. 20, 2008), at BAC-ML-NYAG-502-00001104-1106
42.	Annotated Merrill Lynch & Co., 2008 4Q Pacing & FY Forecast Scenario (Revised 6PM) (Dec. 3, 2008), at BAC-ML-NYAG-502-00001108-1113
43.	P-Exh. 156 (Statement of Timothy J. Mayopoulos before the U.S. House of Representatives Committee on Oversight and Government Reform and Subcommittee on Domestic Policy (Nov. 17, 2009), at 1-16)
44.	Nov. 17 Congr. Tr. at 18-20
Section III	
45.	Transcript of deposition of Rosemary Berkery (Dec. 9, 2009) (“Berkery Tr.”) at 142-150
46.	Brenner Tr. 284-286
47.	Cotty Tr. 126-134, 152-158, 163-164
48.	Curl Tr. 223-229, 231-238
49.	Demmo Tr. 185-188, 212-214
50.	Transcript of deposition of Christopher B. Hayward (Dec. 22, 2009) (“Hayward

	Tr.”) 130-136
51.	Herlihy Tr. 150-157
52.	Lewis Tr. 259-266
53.	Mayopoulos Tr. 149-206, 210-211, 213-216
54.	Price Tr. 118-135, 152-153, 157-159, 172-186
55.	Thain Tr. 202-233
56.	P-Exh. 160 (Merrill Lynch & Co. 2008 4Q & FY Forecast (Nov. 12, 2008), at BAC-ML-NYAG-502-00001092-1096)
57.	P-Exh. 271 (E-mail from Meloth to Cotty Re: 4Q forecast (Nov. 21, 2008), at BAC-ML-NYAG00005736-5741)
58.	E-mail from Mayopoulos to Price Re: MER (Nov. 13, 2008), at BAC-ML-NYAG-502-00000857
59.	P-Exh. 118 (e-mail from Roth to Herlihy (Nov. 13, 2008), at BAC-502-WLRK 00006873-6881)
60.	P-Exh. 161 (notes of Eric Roth (Nov. 13, 2008), at HOG-ML-NYAG-502-00000919, 924)
61.	Notes of Eric Roth (Nov. 13, 2008) at HOG-ML-NYAG-502-00000925
62.	E-mail from Demmo to Brenner Re: Will you start drafting the disclosure we discussed yesterday? Thanks (Nov. 14, 2008), at BAC-ML-NYAG-502-00064655
63.	P-Exh. 163 (notes of Timothy Mayopoulos (Nov. 18-20, 2008), at BAC-ML-NYAG-502-00001097-1103)
64.	Appt – November 18 2008 – Call with Curl and Herlihy (BAC-ML-NYAG-502-00064671)
65.	P-Exh. 123 (e-mail from Belk to Demmo and Mayopoulos FW: Re: Peer EPS Estimates-Revised (Nov. 18, 2008), at BAC-ML-NYAG-502-00000872-895)
66.	P-Exh. 162 (e-mail from Belk to Curl, Price and Mayopoulos FW: Re: Analysis (Nov. 19, 2008), at BAC-ML-NYAG-502-00000896-897)
67.	E-mail from Lynch to Brenner Re: urgent/time sensitive (No. 20, 2008), at BAC-ML-NYAG-502-00064612
68.	Joe Price Meeting with Greg Curl, Craig Rosato, Tim Mayopoulos, Ed Herlihy and Nicholas Demmo (Nov. 20, 2008), at BAC-ML-NYAG-502-00064674

69.	E-mail from Brenner to Halsey (Nov. 20, 2008), at BAC-ML-NYAG-502-00064706
70.	Notes of Timothy Mayopoulos (Nov. 20, 2008), at BAC-ML-NYAG-502-00001104-1106
71.	E-mail from Brenner to Oberheu re: Merrill Lynch Assignment & 8k that was filed Friday, November 21 (Nov. 24, 2008), at BAC-ML-NYAG-502-00064616
72.	P-Exh. 164 (notes of Timothy Mayopoulos (Dec. 1, 2008), at BAC-ML-NYAG-502-00001107)
73.	P-Exh. 33 (Appointment calendar of Ken Lewis (Sept. 1, 2008 to Feb. 15, 2009), at BAC-ML-NYAG00003724)
74.	P-Exh. 47 (Merrill Lynch & Co., 2008 4Q Pacing & FY Forecast Scenario (Dec. 3, 2008), at BAC-ML-NYAG 10016111-10016116)
75.	P-Exh. 53 (Merrill Lynch & Co., 2008 4Q Pacing & FY Forecast Scenario (Revised 6PM) (Dec. 3, 2008), at BAC-ML-NYAG 00006332-6337)
76.	Annotated Merrill Lynch & Co., 2008 4Q Pacing & FY Forecast Scenario (Revised 6PM) (Dec. 3, 2008), at BAC-ML-NYAG-502-00001108-1113
77.	P-Exh. 156 (Statement of Timothy J. Mayopoulos before the U.S. House of Representatives Committee on Oversight and Government Reform and Subcommittee on Domestic Policy (No. 17, 2009), at 1-16)
Section IV	
78.	Transcript of deposition of Jeffrey Crandall (Nov. 30, 2009) ("Crandall Tr.") at 156-193
79.	Demmo Tr. at 117-120, 123-124, 229
80.	Transcript of deposition of Patricia Kuhn (Dec. 21, 2009) ("Kuhn Tr.") at 52-75
81.	Transcript of deposition of John Marzulli (Nov. 24, 2009) ("Marzulli Tr.") at 51-65
82.	Transcript of deposition of Jeannemarie O'Brien (Nov. 20, 2009) ("O'Brien Tr.") at 15-17, 172-176